

Lactalis Office Expansion

<u>Instructions and Insurance Requirements Document</u>

Section I: Applicant Background Information

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law.

<u>Applicant Information - Company Receiving Benefit</u>

Project Name Office Expansion

Project Summary Expansion of Lactalis' Corporate Headquarters location to add 5066 sf office addition to existing

26,865 sf ground floor office building. The addition is needed to accommodate recent and future growth to our back-office workforce, which currently supports 8 manufacturing facilities

in the U.S. Over the last several months of the Covid-19 Pandemic, our company has

experienced significant increases to product demand, which required us to hire additional staff.

With us returning staff to the office, we are out of office space. In addition, we recently acquired Kraft's natural cheese division in Chicago. Much of the back office support for this new affiliate, will be performed in our Buffalo location and we will need to add staff. With this

acquisition, coupled with recent and future growth, we have outgrown our current location and

need to expand to accommodate the growth.

Applicant Name Lactalis American Group, Inc.

Applicant Address

Applicant Address 2 2376 South Park Avenue

Applicant CityBuffaloApplicant StateNew YorkApplicant Zip14220

Phone (716) 394-1310

Fax (716) 842-0717

E-mailsuzanne.risman@us.lactalis.comWebsiteLactalisAmericanGroup.com

NAICS Code 3115

Business Organization

Type of Business Corporation

Year Established 1980
State in which Organization is established Delaware

Individual Completing Application

Name Suzanne Risman

Title General Counsel

| 28/22, 8:43 AN | |
|---------------------|---|
| Address | 2376 South Park Avenue |
| Address 2 | |
| City | Buffalo |
| State | New York |
| Zip | 14220 |
| Phone | (716) 394-1310 |
| Fax | (716) 842-0717 |
| E-Mail | suzanne.risman@us.lactalis.com |
| <u>Company C</u> | Contact (if different from individual completing application) |
| Name | |
| Title | |
| Address | |
| Address 2 | |
| City | |
| State | |
| Zip | |
| Phone | |
| Fax | |
| E-Mail | |
| Company C | <u>Sounsel</u> |
| Name of Attorney | |
| Firm Name | |

Firm Name

Address

Address 2

City

State

Zip

Phone

Fax

E-Mail

Benefits Requested (select all that apply)

Exemption from Sales Tax Yes **Exemption from Mortgage Tax** No **Exemption from Real Property Tax** Yes Tax Exempt Financing* No

<u>Applicant Business Description</u>

Describe in detail company background, history, products and customers. Description is critical in determining eligibility. Also list all stockholders, members, or partners with % ownership greater than 20%.

^{* (}typically for not-for-profits & small qualified manufacturers)

Applicant is a subsidiary of Group Lactalis, which is a global dairy company that owns and operates dairy manufacturing plants around the world, including in the U.S. The Buffalo, NY location is Applicant's U.S. headquarters and the site of the project ("Premises"). At the Premises, Applicant currently employs 335 back-office employees who support the U.S. operations. Directly across the street from the Premises, Applicant operates one of its four manufacturing plants where it employs 370 Full time employees for a combined workforce of more than 700 employees in Buffalo, NY. While at the Premises, Applicant provides back-office support to its manufacturing facilities, it also provides support to its affiliates. Our Buffalo manufacturing plant, produces mozzarella, ricotta and whey. On average this plant processes 81,410,560 Gallons of milk annually from 230 dairy farms located throughout WNY. This translates into more than \$145MM in annual milk purchases from WNY dairy farms. 95% of raw materials used in this plant are produced in NYS. Applicant is 100% owned by LAG Holding, Inc., a subsidiary of Group Lactalis.

| Estimated % of sales within Erie County | 3 % |
|--|------|
| Estimated % of sales outside Erie County but within New York State | 6 % |
| Estimated % of sales outside New York State but within the U.S. | 89 % |
| Estimated % of sales outside the U.S. | 2 % |
| (*Percentage to equal 100%) | |

For your operations, company and proposed project what percentage of your total annual supplies, raw materials and vendor services are purchased from firms in Erie County?

15

Describe vendors within Erie County for major purchases

As part of a global family of companies, and having a national footprint, Applicant purchases goods and services locally, nationally and at a global level to leverage its buying power and gain economies of scale. Our annual operating expenses from this Buffalo location is \$726,306,835, outside of payroll expense for more than 700 employees. \$726,306,835 is spent within Erie County. Outside of payroll expense, our largest expense is milk, which is sourced from 39 dairy farmers in WNY. We use a variety of local service providers and contractors for our capital investment projects. We have cold storage facilities in Erie County where we spend more than \$650K annually. A major service provider in WNY is National Traffic Safety, which we use to manage our logistics invoices and payments. This vendor processes more than \$120 million in freight invoices annually.

Section II: Eligibility Questionnaire - Project Description & Details

Project Location

Address of Proposed Project Facility

2376 South Park Avenue

Town/City/Village of Project Site

Buffalo

School District of Project Site

Buffalo

Current Address (if different)

Current Town/City/Village of Project Site (if different)

SBL Number(s) for proposed Project

133.79-1-67

What are the current real estate taxes on the proposed Project Site

County 2021 = \$3,276.37; City 2021 \$11,188.52

If amount of current taxes is not available, provide assessed value for each.

Land

\$33,100

Building(s)

\$616,900

If available include a copy of current tax receipt.

Are Real Property Taxes current at project location?

Yes

If no please explain

Does the Applicant or any related entity currently hold fee title or have an option/contract to purchase the Project site?

Yes

If No, indicate name of present owner of the Project Site

Does Applicant or related entity have an option/contract to purchase the Project site?

No

Describe the present use of the proposed Project site (vacant land, existing building, etc.)

Existing Office Building and ancillary parking. From the applicant's Buffalo HQ location, applicant provides back-office support to Lactalis' family of affiliated companies across the U.S. which includes a total of 11 dairy manufacturing facilities. In the U.S., the Lactalis affiliated companies employ more than 2,000 employees.

Provide narrative and purpose of the proposed project (new build, renovations) square footage of existing and new construction contemplated and/or equipment purchases. Identify specific uses occurring within the project. Describe any and all tenants and any/all end users: (This information is critical in determining project eligibility)

With the recent acquisition of Kraft natural cheese division and organic company growth, our workforce has out-grown our current HQ location. Since returning to the offices post Covid-19 shut-down, our employees have been forced to share offices sometime tripling the number of employees per office and/or forcing employees to work from remote locations. The additional 5066 s/f office addition to our existing 26,865 s/f one-story office building will allow us to have our employees in one building and hire additional employees needed to support U.S. operations from our Buffalo, NY facility.

Municipality or Municipalities of current operations

Buffalo

^{*}The ECIDA has an unpaid tax policy and you will be required to certify all taxes and PILOTS are current.

Will the Proposed Project be located within a Municipality identified above?

Yes

Will the completion of the Project result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state OR in the abandonment of one or more plants or facilities of the project occupant located within the state?

No

If the Proposed Project is located in a different Municipality within New York State than that Municipality in which current operations are being undertaken, is it expected that any of the facilities in any other Municipality will be closed or be subject to reduced activity?

No

(If yes, you will need to complete the Intermunicipal Move Determination section of this application)

Is the project reasonably necessary to prevent the project occupant from moving out of New York State?

Yes

If yes, please explain and identify out-of-state locations investigated, type of assistance offered and provide supporting documentation available

Applicant is currently out of space for its employees, due to business growth. Without this new space, there is a high probability that employees will be moved out of Erie County and possibly out of NYS where Applicant's affiliated companies have available office space including locations in Chicago, Illinois and New York City.

Have you contacted or been contacted by other Local, State and/or Federal Economic Development Agencies?

No

If yes, please indicate the Agency and nature of inquiry below

Applicant is currently out of space for its employees, due to business expansion. Without this new space, employees will be moved out of Erie County and possibly out of NYS where Applicant's affiliated companies have available office space including locations in Chicago, Illinois and New York City.

If the Project could be undertaken without Financial Assistance provided by the Agency, then provide a statement in the space provided below indicating why the Project should be undertaken by the Agency:

Describe the reasons why the Agency's financial assistance is necessary, and the effect the Project will have on the Applicant's business or operations. Focus on competitiveness issues, project shortfalls, etc... Your eligibility determination will be based in part on your answer (attach additional pages if necessary)

Buffalo HQ location supports the U.S. operations including 5 manufacturing plants, and also provides certain back-office support to its affiliated companies that operate another 6 manufacturing facilities, including our most recent Kraft natural cheese division acquisition. With the recent acquisition of Kraft natural cheese division and organic company growth, our workforce has out-grown our current HQ location. Since returning to the offices post Covid-19 shut-down, our employees have been forced to share offices sometime tripling the number of employees per office and/or forcing employees to work from remote locations. The additional 5066 s/f office addition to our existing 26,865 s/f one-story office building will allow us to have our employees in one building and hire additional employees needed to support U.S. operations from our Buffalo, NY facility.

Please confirm by checking the box, below, if there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency

Nc

If the Applicant is unable to obtain Financial Assistance for the Project, what will be the impact on the Applicant and Erie County?

Loss of corporate headquarters location and loss of 335 full-time corporate back-office employees.

Will project include leasing any equipment?

Yes

If yes, please describe equipment and lease terms.

Standard office equipment such as copiers.

Site Characteristics

Is your project located near public transportation?

Yes

If yes describe if site is accessible by either metro or bus line (provide route number for bus lines)

Project is located on South Park Avenue, a major bus route with major connections in close proximity. NFTA bus routes #14 & #16.

Has a project related site plan approval application been submitted to the appropriate planning department?

Yes

If Yes, include the applicable municipality's and/or planning department's approval resolution, the related State Environmental Quality Review Act ("SEQR") "negative declaration" resolution, if applicable, and the related Environmental Assessment Form (EAF), if applicable.

If No, list the ECIDA as an "Involved Agency" on the related EAF that will be submitted to the appropriate municipality and/or planning department for site plan approval.

Will the Project meet zoning/land use requirements at the proposed location?

Yes

Describe the present zoning/land use

Mixed Use fringe. Allows for commercial, office and ancillary parking.

Describe required zoning/land use, if different

If a change in zoning/land use is required, please provide details/status of any request for change of zoning/land use requirements

Is the proposed Project located on a site where the known or potential presence of contaminants is complicating the development/use of the property?

No

If yes, please explain

Has a Phase I Environmental Assessment been prepared, or will one be prepared with respect to the proposed Project Site?

No

If yes, please provide a copy.

Have any other studies, or assessments been undertaken with respect to the proposed Project Site that indicate the known or suspected presence of contamination that would complicate the site's development?

No

If yes, please provide copies of the study.

If you are purchasing new machinery and equipment, does it provide demonstrable energy efficiency benefits?

Yes

If yes, describe the efficiencies achieved

It will be expansion to an existing building. All new lighting fixtures, windows and utilities will be energy efficient.

You may also attach additional information about the machinery and equipment at the end of the application.

Does or will the company or project occupant perform research and development activities on new products/services at the project location?

No

If yes, include percentage of operating expenses attributed to R&D activities and provide details.

<u>Select Project Type for all end users at project site (you may check more than one)</u>

For purposes of the following, the term "retail sales" means (i) sales by a registered vendor under Article 28 of the Tax Law of the State of New York (the "Tax Law") primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4)(i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

Will customers personally visit the Project site for either of the following economic activities? If yes with respect to either economic activity indicated below, you will need to complete the Retail section of this application.

Retail Sales No Services No

Please check any and all end uses as identified below.

No Acquisition of Existing Facility No Assisted Living Yes Back Office

No Civic Facility (not for profit) No Commercial No Equipment Purchase

No Facility for the Aging No Industrial No Life Care Facility (CCRC)

No Market Rate Housing No Mixed Use No Multi-Tenant

No Retail No Senior Housing No Manufacturing

No Renewable Energy No Other

For proposed facility please include the square footage for each of the uses outlined below

If applicant is paying for FFE for tenants, include in cost breakdown.

| | | Cost | % of Total Cost |
|--------------------------|-------------------|-----------------|-----------------|
| Manufacturing/Processing | square feet | \$ 0 | 0% |
| Warehouse | square feet | \$ 0 | 0% |
| Research & Development | square feet | \$ 0 | 0% |
| Commercial | square feet | \$ 0 | 0% |
| Retail | square feet | \$ 0 | 0% |
| Office | 5,066 square feet | \$ 1,436,697 | 100% |
| Specify Other | square feet | \$ 0 | 0% |

If you are undertaking new construction or renovations, are you seeking LEED certification from the US Green Building Council?

No

< BLANK >

If you answered yes to question above, what level of LEED certification do you anticipate receiving? (Check applicable box) <BLANK>

Provide estimate of additional construction cost as a result of

LEED certification you are seeking

Will project result in significant utility infrastructure cost or uses Yes

What is the estimated project timetable (provide dates)

Start date: acquisition of equipment or construction of facilities

1/15/2022

End date: Estimated completion date of project

6/1/2022

Project occupancy: estimated starting date of occupancy

7/1/2022

Capital Project Plan / Budget

Estimated costs in connection with Project

1.) Land and/or Building Acquisition

\$ 0 square feet acres

2.) New Building Construction

\$ 0 square feet

3.) New Building addition(s)

\$ 1,158,995 5,066 square feet

4.) Reconstruction/Renovation

\$ 0 square feet

5.) Manufacturing Equipment

\$0

6.) Infrastructure Work

\$0

7.) Non-Manufacturing Equipment: (furniture, fixtures, etc.)

\$ 236,887

8.) Soft Costs: (Legal, architect, engineering, etc.)

\$40,815

9.) Other Cost

\$0

Explain Other

Costs

Total Cost \$ 1,436,697

Construction Cost Breakdown:

Total Cost of Construction \$ 1,158,995 (sum of 2, 3, 4 and 6 in Project Information, above)

\$816,387

\$71,433

Cost of materials \$ 579,500

% sourced in Erie County 70%

Sales and Use Tax:

Gross amount of costs for goods and services that are subject to State and local sales and use tax- said amount to benefit from the

Agency's sales and use tax exemption benefit

Estimated State and local Sales and Use Tax Benefit (product of

8.75% multiplied by the figure, above):

Project refinancing estimated amount, if applicable (for \$0

refinancing of existing debt only)

Have any of the above costs been paid or incurred as of the date

Yes

of this Application?

If Yes, describe particulars: We have paid \$6,696 for architectural drawings.

Sources of Funds for Project Costs:

Equity (excluding equity that is attributed to grants/tax credits): \$

Bank Financing: \$0

Tax Exempt Bond Issuance (if applicable): \$0

Taxable Bond Issuance (if applicable): \$ 0

Public Sources (Include sum total of all state and federal grants \$ 0

and tax credits):

^{**} Note that the estimate provided above will be provided to the New York State Department of Taxation and Finance. The Applicant acknowledges that the transaction documents may include a covenant by the Applicant to undertake the total amount of investment as proposed within this Application, and that the estimate, above, represents the maximum amount of sales and use tax benefit that the Agency may authorize with respect to this Application. The Agency may utilize the estimate, above, as well as the proposed total Project Costs as contained within this Application, to determine the Financial Assistance that will be offered.

Identify each state and federal grant/credit: (ie Historic Tax

Credit, New Market Tax Credit, Brownfield, Cleanup Program,

ESD, other public sources)

Total Sources of Funds for Project Costs: \$0

Have you secured financing for the project? No

Mortgage Recording Tax Exemption Benefit:

Amount of mortgage, if any that would be subject to mortgage recording tax:

Mortgage Amount (include sum total of construction/permanent/bridge financing).

Lender Name, if Known

Estimated Mortgage Recording Tax Exemption Benefit (product of mortgage amount as indicated above multiplied by 3/4 of 1%):

Real Property Tax Benefit:

Identify and describe if the Project will utilize a real property tax exemption benefit other than the Agency's PILOT benefit (485-a, 485-b, other):

<u>IDA PILOT Benefit</u>: Agency staff will indicate the estimated amount of PILOT Benefit based on estimated Project Costs as contained herein and anticipated tax rates and assessed valuation, including the annual PILOT Benefit abatement amount for each year of the PILOT benefit and the sum total of PILOT Benefit abatement amount for the term of the PILOT as depicted in the PILOT worksheet in the additional document section.

<u>Percentage of Project Costs financed from Public Sector sources</u>: Agency staff will calculate the percentage of Project Costs financed from Public Sector sources based upon the Sources of Funds for Project Costs as depicted above. The percentage of Project Costs financed from public sector sources will be depicted in the PILOT worksheet in the additional document section.

ECIDA encourages applicants to utilize MBE/WBE contractors for their projects. Describe your company's internal practices that promote MBE/WBE hiring and utilization

Applicant's internals practices include use of MBE/WBE companies when available. Our Project managers and Purchasing team are required to utilize the NYS MBE/WBE maintained list of certified contractors prior to publishing jobs for bid. This helps ensure certified companies are included in the RFP and bid process. We also require via contract terms and conditions that all of our contractors in NYS engage MBE/WBE to work on our projects to the maximum extent possible. The prime contractor for the project has a policy that requires all of its local (Erie County) contracts include MWBE suppliers or subcontractors for approximately 9%-11% of its contract prices. This has been a standard practice for this contractor for a number of years.

Is project necessary to expand project employment?

Yes

Is project necessary to retain existing employment?

Ye:

Will project include leasing any equipment?

Yes

If yes, please describe equipment and lease terms.

Standard office equipment such as copiers.

Employment Plan (Specific to the proposed project location)

The Labor Market Area consists of the following six counties: Erie, Niagara, Chautauqua, Cattaraugus, Wyoming and Genessee.

By statute, Agency staff must project the number of FTE jobs that would be retained and created if the request for Financial Assistance is granted. Agency staff will project such jobs over the TWO Year time period following Project completion. Agency staff converts PT jobs into

FTE jobs by dividing the number of PT jobs by two (2).

| | Current # of jobs at proposed project location or to be relocated at project location | If financial assistance is granted – project the number of FT and PT jobs to be retained | If financial assistance is granted – project the number of FT and PT jobs to be created upon 24 months (2 years) after Project completion | Estimate number of residents of the Labor Market Area in which the project is located that will fill the FT and PT jobs to be created upon 24 months (2 years) after project completion ** |
|-----------|---|---|--|--|
| Full time | 333 | 333 | 27 | 21 |
| Part time | 2 | 2 | 0 | 0 |
| Total | 335 | 335 | 27 | |

Salary and Fringe Benefits for Jobs to be Retained and Created

| Category of Jobs to be Retained and/or Created | # of Employees Retained and/or Created | Average Salary for Full Time | Average Fringe Benefits for Full Time | Average Salary for Part Time (if applicable) | Average Fringe Benefits for Part Time (if applicable) |
|--|--|------------------------------------|---|--|---|
| Management | 190 | \$ 110,964 | \$ 22,193 | \$0 | \$0 |
| Professional | 74 | \$ 68,418 | \$ 13,684 | \$0 | \$ 0 |
| Administrative | 62 | \$ 41,004 | \$ 8,201 | \$ 21,711 | \$ 0 |
| Production | 5 | \$ 54,922 | \$ 10,984 | \$ 0 | \$ 0 |
| Independent Contractor | 0 | \$ 0 | \$ 0 | \$0 | \$0 |
| Other | 4 | \$ 18,079 | \$ 3,616 | \$ 0 | \$ 0 |

^{**} Note that the Agency may utilize the foregoing employment projections, among other items, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction documents may include a covenant by the Applicant to retain the number of jobs and create the number of jobs with respect to the Project as set forth in this Application.

No By checking this box, I certify that the above information concerning the current number of jobs at the proposed project location or to be relocated to the proposed project location is true and correct.

Employment at other locations in Erie County: (provide address and number of employees at each location):

| Address | N/A | | |
|-----------|-----|---|---|
| Full time | 0 | 0 | 0 |
| Part time | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

Payroll Information

Annual Payroll at Proposed Project Site upon completion

33,533,749

Estimated average annual salary of jobs to be retained (Full Time)

86,535

Estimated average annual salary of jobs to be retained (Part Time)

21,710

Estimated average annual salary of jobs to be created (Full Time)

93,458

Estimated average annual salary of jobs to be created (Part Time)

0

Estimated salary range of jobs to be created

From (Full Time) 50,000 **To (Full Time)** 150,000

From (Part Time) 0 To (Part Time) 0

Section III: Environmental Questionnaire

INSTRUCTIONS: Please complete the following questionnaire as completely as possible. If you need additional space to fully answer any question, please attach additional page(s).

General Background Information

Address of Premises

2376 South Park Avenue, Buffalo, NY 14220

Name and Address of Owner of Premises

Sorrento Lactalis, Inc., 2376 South Park Avenue, Buffalo, NY 14220

Describe the general features of the Premises (include terrain, location of wetlands, coastlines, rivers, streams, lakes, etc.)

Premises is located on South Park Avenue, in a mixed use commercial district. The existing building is a 25,000+/- sf one-story office building with ancillary parking. There are no wetlands, coastlines, rivers, etc.

Describe the Premises (including the age and date of construction of any improvements) and each of the operations or processes carried out on or intended to be carried on at the Premises

The existing 25,000+/- sf one-story office building, houses the back office support employees for Applicant's U.S. operations. The current employee parking on Premises, will be relocated to other off-street parking. Applicant recently acquired Kraft natural cheese division, which is located in Chicago. A significant portion of back-office support for the Chicago location will be performed in our Buffalo HQ location on South Park, which will require us to hire additional head-count.

Describe all known former uses of the Premises

Existing 25,000+/- sf one-story office building with ancillary parking.

Does any person, firm or corporation other than the owner occupy the Premises or any part of it?

No

If yes, please identify them and describe their use of the property

Have there been any spills, releases or unpermitted discharges of petroleum, hazardous substances, chemicals or hazardous wastes at or near the Premises?

No

If yes, describe and attach any incident reports and the results of any investigations

Has the Premises or any part of it ever been the subject of any enforcement action by any federal, state or local government entity, or does the preparer of this questionnaire have knowledge of: a) any current federal, state or local enforcement actions; b) any areas of non-compliance with any federal, state or local laws, ordinances, rules or regulations associated with operations over the past 12 months?

No

If yes, please state the results of the enforcement action (consent order, penalties, no action, etc.) and describe the circumstances

Has there been any filing of a notice of citizen suit, or a civil complaint or other administrative or criminal procedure involving the Premises?

No

If yes, describe in full detail

Solid And Hazardous Wastes And Hazardous Substances

Does any activity conducted or contemplated to be conducted at the premises generate, treat or dispose of any petroleum,

petroleum-related products, solid and hazardous wastes or hazardous substances?

No

If yes, provide the Premises' applicable EPA (or State) identification number

Have any federal, state or local permits been issued to the Premises for the use, generation and/or storage of solid and hazardous wastes?

No

If yes, please provide copies of the permits.

Identify the transporter of any hazardous and/or solid wastes to or from the Premises

Identify the solid and hazardous waste disposal or treatment facilities which have received wastes from the Premises for the past two (2) years

Does or is it contemplated that there will occur at the Premises any accumulation or storage of any hazardous wastes on-site for disposal for longer than 90 days?

No

If yes, please identify the substance, the quantity and describe how it is stored

Discharge Into Waterbodies

Briefly describe any current or contemplated industrial process discharges (including the approximate volume, source, type and number of discharge points). Please provide copies of all permits for such discharges

N/A

Identify all sources of discharges of water, including discharges of waste water, process water, contact or noncontact cooling water, and stormwater. Attach all permits relating to the same. Also identify any septic tanks on site

N/A

Is any waste discharged into or near surface water or groundwaters?

No

If yes, please describe in detail the discharge including not only the receiving water's classification, but a description of the type and quantity of the waste

Air Pollution

Are there or is it contemplated that there will be any air emission sources that emit contaminants from the Premises?

Nc

If yes, describe each such source, including whether it is a stationary combustion installation, process source, exhaust or ventilation system, incinerator or other source

Are any of the air emission sources permitted?

No

If yes, attach a copy of each permit.

Storage Tanks

List and describe all above and under ground storage tanks at the Premises used to store petroleum or gasoline products, or other chemicals or wastes, including the contents and capacity of each tank. Please also provide copies of any registrations/permits for the tanks

N/A

Have there been any leaks, spills, releases or other discharges (including loss of inventory) associated with any of these tanks?

No

If yes, please provide all details regarding the event, including the response taken, all analytical results or reports developed through investigation (whether internal or external), and the agencies which were involved

Polychlorinated Biphenyls ("PCB" or "PCBs") And Asbestos

Provide any records in your possession or known to you to exist concerning any on-site PCBs or PCB equipment, whether used or stored, and whether produced as a byproduct of the manufacturing process or otherwise.

Have there been any PCB spills, discharges or other accidents at the Premises?

No

If yes, relate all the circumstances

Do the Premises have any asbestos containing materials?

No

If yes, please identify the materials

Section IV: Facility Type - Single or Multi Tenant

Is this a Single Use Facility or a Multi-Tenant Facility?

Single Use Facility

For Single Use Facility

Occupant Name Lactalis American Group, Inc.

Address 2376 South Park Avenue, Buffalo, NY 14220

Contact Person Suzanne Risman

Phone (716) 394-1310

Fax (716) 842-0717

E-Mail suzanne.risman@us.lactalis.com

Federal ID # 39-1429105

SIC/NAICS Code 31-33

SS

Section VI: Retail Determination

To ensure compliance with Section 862 of the New York General Municipal Law, the Agency requires additional information if the proposed Project is one where customers personally visit the Project site to undertake either a retail sale transaction or to purchase services.

Please answer the following:

Will any portion of the project (including that portion of the costs to be financed from equity or other sources) consist of facilities or property that are or will be primarily used in making sales of goods or services to customers who personally visit the project site?

Nο

If yes, complete the Retail Questionnaire Supplement below. If no, proceed to the next section.

Section VII: Adaptive Reuse Projects

Adaptive Reuse is the process of adapting old structures or sites for new purposes.

Are you applying for tax incentives under the Adaptive Reuse Program?

No

Section VIII: Inter-Municipal Move Determination

The Agency is required by state law to make a determination that, if completion of a Project benefiting from Agency Financial Assistance results in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, Agency financial Assistance is required to prevent the project occupant from relocating out of the state, or is reasonably necessary to preserve the project occupant's competitive position in its respective industry.

| is required to prevent the project occupant from relocating out of the state, or is reas competitive position in its respective industry. | , |
|---|---|
| Current Address | |
| 2376 South Park Avenue | |
| City/Town | |
| Buffalo | |
| State | |
| New York | |
| Zip Code | |
| 14220 | |
| Will the project result in the removal of an industrial or manufacturing plant of th another area of the state? | e Project occupant from one area of the state to |
| No | |
| Will the project result in the abandonment of one or more plants or facilities of the | ne Project occupant located within the state? |
| No | |
| If Yes to either question, explain how, notwithstanding the aforementioned closin Assistance is required to prevent the Project from relocating out of the State, or is occupant's competitive position in its respective industry: | |
| Does this project involve relocation or consolidation of a project occupant from a | nother municipality? |
| Within New York State | No |
| Within Erie County | No |
| If Yes to either question, please, explain | |
| Will the project result in a relocation of an existing business operation from the Ci | ity of Buffalo? |
| If yes, please explain the factors which require the project occupant to relocate or not large enough, or owner will not renew leases etc.) | ut of the City of Buffalo (For example, present site is |
| What are some of the key requirements the project occupant is looking for in a neceilings, truck loading docs etc.) | ew site? (For example, minimum sq. ft., 12 foot |
| If the project occupant is currently located in Erie County and will be moving to a project occupant attempted to find a suitable location within the municipality in v <blank></blank> | |
| | |

What factors have lead the project occupant to consider remaining or locating in Erie County?

N/A

If the current facility is to be abandoned, what is going to happen to the current facility that project occupant is located in?

N/A

Please provide a list of properties considered, and the reason they were not adequate. (Some examples include: site not large

enough, layout was not appropriate, did not have adequate utility service, etc.) Please include full address for locations.

N/A

Section IX: Senior Housing

IDA tax incentives may be granted to projects under the Agency's Senior Citizen Rental Housing policy when the project consists of a multifamily housing structure where at least 90% of the units are (or are intended to be) rented to and occupied by a person who is 60 years of age or older.

Are you applying for tax incentives under the Senior Rental Housing policy?

No